



Filing ID #10022633

# FINANCIAL DISCLOSURE REPORT

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## FILER INFORMATION

**Name:** W. Greg Steube  
**Status:** Congressional Candidate  
**State/District:** FL17

## FILING INFORMATION

**Filing Type:** Candidate Report  
**Filing Year:** 2018  
**Filing Date:** 05/14/2018  
**Period Covered:** 01/01/2017– 04/30/2018

## SCHEDULE A: ASSETS AND "UNEARNED" INCOME

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
J & G Holdings of Sarasota, LLC [RP]		\$100,001 - \$250,000	Rent	\$2,501 - \$5,000	\$5,001 - \$15,000
LOCATION: Bradenton/ Manatee, FL, US					
J&G Property Managment, LLC [BA]		\$1,001 - \$15,000	None		
Legal Strategies & Consulting, P.L. [BA]		\$1,001 - \$15,000	None		
Legal Strategies & Consulting, P.L., Savings Account [BA]		\$1 - \$1,000	Interest	\$1 - \$200	None
Legal Strategies & Consulting, P.L., Trust Account [BA]		\$1,001 - \$15,000	None		
Residential Rental Property Tallahassee, FL [RP]		\$250,001 - \$500,000	Rent	\$5,001 - \$15,000	\$15,001 - \$50,000
LOCATION: Tallahassee, Monroe, FL, US					
Residential Rental Property, Foxbrook [RP]		\$250,001 - \$500,000	Capital Gains	None	\$50,001 - \$100,000

Asset	Owner	Value of Asset	Income Type(s)	Income Current Year to Filing	Income Preceding Year
LOCATION: Parrish/ Manatee, FL, US					
Roth IRA ⇒ American Century One Choice Very AGGR INV [MF]		\$50,001 - \$100,000	Tax-Deferred		
Roth IRA ⇒ FDIC Insured Deposit Citizens BK NA IRA [IH]		\$1,001 - \$15,000	None		
SEP IRA ⇒ Oakmark Intl Investor CL [MF]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA ⇒ Parnassus Endeavor Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
SEP IRA ⇒ T Rowe Price GLBL Multi Sector Bond FD [CS]		\$1,001 - \$15,000	Tax-Deferred		
DESCRIPTION: T Rowe Price GLBL Multi Sector Bond FD (PRSNX), Held in Sep IRA					
SEP IRA ⇒ Zacks Small-Cap Core Fund [MF]		\$1,001 - \$15,000	Tax-Deferred		
State of Florida Pension [DB]		Undetermined	None		
USAA Checking Account [BA]		\$1,001 - \$15,000	None		

\* Asset class details available at the bottom of this form. For the complete list of asset type abbreviations, please visit <https://fd.house.gov/reference/asset-type-codes.aspx>.

## SCHEDULE C: EARNED INCOME

Source	Type	Amount Current Year to Filing	Amount Preceding Year
Becker & Poliakoff, P.A.	Salary	N/A	\$75,000.06
State of Florida	Salary	\$8,882.04	\$26,646.12
Synovus Trust, N.A.	spouse salary	N/A	N/A
Department of Veterans Affairs	Veteran Disability	\$5,022.08	\$14,725.08
Legal Strategies & Consulting, P.L.	Gross income derived from business	\$63,475.00	\$65,217.00

**SCHEDULE D: LIABILITIES**

Owner	Creditor	Date Incurred	Type	Amount of Liability
	CenterState	Feb 2016	Mortgage for J&G Holdings, LLC Rental property	\$50,001 - \$100,000
	Wells Fargo Home Mortgage	January 2012	Mortgage for rental property in Tallahassee, Florida	\$100,001 - \$250,000
	Bank of America Home Loans	October 2010	Mortgage on rental property in Parrish, Florida	\$100,001 - \$250,000
	John Deere Financial	September 2017	Loan for Tractor	\$15,001 - \$50,000
	Land Rover Financial Group courtesy of Chase	October 2016	Auto loan	\$15,001 - \$50,000
SP	Sofi	January 2012	Student Loan	\$15,001 - \$50,000

**SCHEDULE E: POSITIONS**

Position	Name of Organization
Manager	WG Global Enterprises, LLC
Manager	Lone Wolf Holdings, LLC
Manager	Global Equity Strategies, LLC
Manager	Legal Strategies & Consulting, P.L.
Manager	J & G Property Management, LLC
Manager	J & G Holdings of Sarasota, LLC
Manager	Whiskey J. Holdings, LLC
Manager	Honey Badger Holdings, LLC
Manager	Steube Real Estate Holdings, LLC
State Senator	State of Florida

**SCHEDULE F: AGREEMENTS**

None disclosed.

**SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE**

Source (Name and Address)	Brief Description of Duties
Certain Confidential clients are not reported (Sarasota, FL, US)	Rules Regulating the Florida Bar, 4-1.6

## SCHEDULE A ASSET CLASS DETAILS

- Roth IRA
- SEP IRA

## EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

**Trusts:** Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

☐ Yes ☒ No

**Exemption:** Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

☐ Yes ☒ No

## CERTIFICATION AND SIGNATURE

☒ I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

**Digitally Signed:** W. Greg Steube , 05/14/2018